



2015 Events

- December 1-2** **Wilson Conferences Family Office Super Summit in Miami, FL**
Exhibitor
- November 16-18** **Opal Financial Group**
Endowment and Foundation Forum in Boston, MA
Exhibitor
- November 2-4** **Advanced Tax Planning Institute in Carlsbad, CA**
Presentation by Evan Unzelman, Sterling Foundation Management
- November 2-3** **University of Washington School of Law/Estate Planning Council of Seattle**
60th Annual Estate Planning Seminar
Exhibitor
- October 28-30** **Opal Financial Group**
Family Office and Private Wealth Management Forum – West
in Napa, CA
Exhibitor
- October 22-23** **The Tax and Estate Planning Forum in San Diego, CA**
Presentation by Evan Unzelman, Sterling Foundation Management
- October 18-20** **New First Financial Resources in Savannah, GA**
Presentation by Evan Unzelman, Sterling Foundation Management
- September 17-20** **The American College of Trust and Estate Counsel**
Regional Meeting in White Sulphur Springs, WV
Sponsor
- September 17-18** **Florida Bankers Association**
Trust and Wealth Management Conference in Naples, FL
Exhibitor
- July 20-22** **Opal Financial Group**
Family Office and Private Wealth Management Forum in Newport, RI
Exhibitor
- June 18-21** **The American College of Trust and Estate Counsel**
Summer Meeting in Quebec, Canada
Exhibitor

