



2019 Events

November 7-10	The American College of Trust and Estate Counsel Regional meeting in Greenville, SC Bronze Sponsor
November 4-7	54th Annual Hawaii Tax Institute Sponsor
October 19	Best Buddies Friendship Walk Presenting Sponsor
October 17-18	Santa Clara University Jerry A. Kasner Estate Planning Symposium Bronze Sponsor
October 17-20	The American College of Trust and Estate Counsel Fall Meeting in Philadelphia, PA Bronze Sponsor
September 13-15	The American College of Trust and Estate Counsel Mid-Atlantic Regional Meeting in New York, NY Sponsor
August 5	Cohen Children's Circle Annual Golf Classic Attended
June 27-30	The American College of Trust and Estate Counsel Summer Meeting in Vancouver, BC Bronze Sponsor
June 17-20	State Bar of Texas Estate Planning and Probate Meeting in San Antonio, TX Sponsor
June 13-14	The Georgia Society of CPAs Georgia Federal Tax Conference in Atlanta, GA Lunch Sponsor
May 16-19	New York State Bar Association Spring Meeting in Naples, FL Sponsor

- May 14** **East Coast Estate Planning Council**
Annual Meeting in West Palm Beach, FL
Sponsor
- April 27** **Children’s National, A Vintage Affair**
Balthazar Sponsor
- April 5** **Best Buddies Prom**
Crown Sponsor
- March 20 – 24** **The American College of Trust and Estate Counsel**
Annual Meeting in La Quinta, CA
Sponsor
- March 20** **Southern Arizona Estate Planning Council**
Meeting in Tucson, AZ
Presentation by Evan Unzelman, Sterling Foundation Management
- January 15** **53rd Annual Heckerling Institute on Estate Planning**
Platinum Sponsor
Guest lunch speaker, Evan Unzelman, Sterling Foundation Management